

# Build a Financial Documents Assistant using Qdrant and Mistral.ai

Link: <https://n8n.io/workflows/2335-build-a-financial-documents-assistant-using-qdrant-and-mistralai/>

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## Template description

This n8n workflow demonstrates how to manage your Qdrant vector store when there is a need to keep it in sync with local files. It covers creating, updating and deleting vector store records ensuring our chatbot assistant is never outdated or misleading.

## Disclaimer

This workflow depends on local files accessed through the local filesystem and so will only work on a self-hosted version of n8n at this time. It is possible to amend this workflow to work on n8n cloud by replacing the local file trigger and read file nodes.

## How it works

- A local directory where bank statements are downloaded to is monitored via a local file trigger. The trigger watches for the file create, file changed and file deleted events.
- When a file is created, its contents are uploaded to the vector store.
- When a file is updated, its previous records are replaced.
- When the file is deleted, the corresponding records are also removed from the vector store.

- A simple Question and Answer Chatbot is setup to answer any questions about the bank statements in the system.

# Requirements

- A self-hosted version of n8n. Some of the nodes used in this workflow only work with the local filesystem.
- Qdrant instance to store the records.

# Customising the workflow

This workflow can also work with remote data. Try integrating accounting or CRM software to build a managed system for payroll, invoices and more.

# Want to go fully local?

A version of this workflow is available which uses Ollama instead. You can download this template here: [https://drive.google.com/file/d/189F1fNOiw6naNSISwnyLVEm\\_Ho\\_IFfdM/view?usp=sharing](https://drive.google.com/file/d/189F1fNOiw6naNSISwnyLVEm_Ho_IFfdM/view?usp=sharing)

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